



# PLANNED GIVING



## SECURE THE FUTURE OF OUR JEWISH COMMUNITY

*As you envision the future of the Jewish community that means so much to you, consider creating a planned gift with the Jewish Federation Foundation that will touch the lives of generations to come.*

George wished to endow his lifelong annual support for the Jewish Alliance. He left JFF a bequest that will create an endowment to make a gift in his name to the Annual Campaign in perpetuity.

Michael and Leslie, a married couple in their forties, wished to honor the memory of Leslie's mother and father. Each purchased a life insurance policy for the benefit of JFF, which will create a significant endowment fund named for Leslie's parents upon their passing.

Susan wished to support the Alliance while also ensuring other charitable organizations will receive her support in perpetuity. She left JFF a bequest that will create a restricted fund that will send annual grants in her name.

## ENDOWMENT AND PLANNED GIVING

By making a planned gift to the Jewish Federation Foundation (JFF) of the Jewish Alliance of Greater Rhode Island, you ensure that your generosity and vision will have an impact extending far beyond your lifetime.

A trusted custodian of our community's philanthropic capital, JFF now partners with the Rhode Island Foundation to oversee more than \$100 million in assets. We are so proud that endowment funds established decades ago are providing important, sustaining support to our community and beyond in perpetuity.

- **Unrestricted Endowment:** A gift to JFF's unrestricted endowment will support the full spectrum of initiatives and programs essential to the future of our Jewish community.
- **Perpetual Annual Campaign Endowment (PACE):** You can create an endowment to perpetuate your Annual Campaign gift to the Jewish Alliance of Greater Rhode Island. This is a wonderful way to sustain your lifelong investment in your community.
- **Lion of Judah Endowment (LOJE):** Today's Jewish women can perpetuate their own commitment to the Jewish community by establishing a Lion of Judah Endowment, a fund that permanently endows a woman's annual gift to the Women's Alliance of the Jewish Alliance of Greater Rhode Island.
- **Restricted Endowment:** Our planned giving professionals will work with you to craft a gift that supports the work of a valued partner organization or an area of particular interest to you, such as caring for the most vulnerable, strengthening Jewish identity, or Jewish education.



## WAYS TO ACT NOW FOR THE FUTURE

- **Bequests:** A bequest through your will or trust is an easy way to create a permanent, named endowment fund. We will work with you and your advisors, to create a gift that clearly reflects and honors your intentions.
- **Retirement Account:** It is simple to name JFF as beneficiary of all or a percentage of your IRA or company retirement plan. Because JFF is tax-exempt, after your death it can withdraw the assets from the retirement account without having to pay income taxes on the withdrawal. Additionally, any amounts left to a charity at death would also receive an estate tax charitable deduction, thus reducing any applicable federal estate taxes.
- **Life Insurance:** You may purchase a life insurance policy that names JFF as both owner and beneficiary. After your passing, JFF will redeem the policy and the proceeds will support JFF's endowment.

## CHOOSE JFF AS YOUR PARTNER IN PHILANTHROPY

You can have confidence in the Jewish Federation Foundation's ability to help make your vision a reality. For more 70 years, your Jewish community has partnered with JFF to leave a lasting legacy through their philanthropy. JFF stewards endowment funds with the highest ethical and professional standards, and we ensure that distributions from your endowment fund are used in strict accordance with your wishes.

## DOR L'DOR: PLANNED GIVING AND BEQUEST SOCIETY

Your planned gift makes you eligible for membership in JFF's *Dor L'Dor* Society, our planned giving and bequest society. Special events are held for *Dor L'Dor* members, honoring their commitment of sustaining our Jewish community. Your name will appear along with other *Dor L'Dor* members in our annual donor report as a way to honor your foresight and inspire others to emulate your generous example.

## FOR MORE INFORMATION:

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